

**Annexure - I**

1. Name of Listed Entity: MUDRA FINANCIAL SERVICES LTD
2. Scrip Code/Name of Scrip/Class of Security
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
- a. If under 31(1)(b) then indicate the report for Quarter ending: 30/12/2017
- b. If under 31(1)(c) then indicate date of allotment/extinguishment: Not Applicable

4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes *	No*
1	Whether the Listed Entity has issued any partly paid up shares?		NO*
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		NO*
3	Whether the Listed Entity has any shares against which depository receipts are issued?		NO*
4	Whether the Listed Entity has any shares in locked-in?		NO*
5	Whether any shares held by promoters are pledge or otherwise encumbered?		NO*

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities /Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:-

Table I-Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V) + (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		
								Equity	Class eg: v									Total
(A)	Promoter & Promoter Group	14	1279300	0	0	1279300	25.53	1279300	0	1279300	25.535	0	25.53493014	0	0	0	0	1211200
(B)	Public	731	3730700	0	0	3730700	74.47	3730700	0	3730700	74.465	0	74.46506986	0	0	0	0	921400
(C)	Non Promoter- Non Public	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	NA	NA	0
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0	0	0	0	0	NA	NA	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	NA	NA	0
	<b>Total</b>	<b>745</b>	<b>5010000</b>	<b>0</b>	<b>0</b>	<b>5010000</b>	<b>100.00</b>	<b>5010000.00</b>	<b>0.00</b>	<b>5010000.00</b>	<b>100</b>	<b>0</b>	<b>100</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>2132600</b>

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered(XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
								Equity	Class eg: y	Total								
<b>(1) Indian</b>			<b>0</b>	<b>0</b>		<b>0</b>	<b>0</b>	<b>0</b>			<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	
Individuals/Hindu undivided Family		14	1279300	0		1279300	25.53493	1279300			1279300	25.53493	25.535	0	0	0	0	1211200
VIJAYA JAIN		1	500	0		500	0.00998	500			500	0.00998	0.00998	0	0	0	0	0
RENU DAMANI	AACPD9342A	1	46500	0		46500	0.928144	46500			46500	0.928144	0.928144	0	0	0	0	0
ATUL JAIN	AACPJ3737D	1	201600	0		201600	4.023952	201600			201600	4.023952	4.023952	0	0	0	0	201600
RAJRATAN HARNARAIN DAMANI	AAEPD8981F	1	40500	0		40500	0.808383	40500			40500	0.808383	0.808383	0	0	0	0	40500
DEEPAK MAHESHWARI	AAEPM578R	1	21100	0		21100	0.421158	21100			21100	0.421158	0.421158	0	0	0	0	0
ANJU PRABHAT MAHESHWARI	AAEPM5762B	1	155100	0		155100	3.095808	155100			155100	3.095808	3.095808	0	0	0	0	155100
PRABHAT KRISHNAGOPAL MAHESHWARI	AAEPM5868Q	1	180100	0		180100	3.59481	180100			180100	3.59481	3.59481	0	0	0	0	180100
RANJANA JAIN	AAFPJ0244G	1	121100	0		121100	2.417166	121100			121100	2.417166	2.417166	0	0	0	0	121100
ANITA MAHESHWARI	AAFPM3414K	1	140100	0		140100	2.796407	140100			140100	2.796407	2.796407	0	0	0	0	140100
SANJEEV MAHESHWARI	AAFPM3446B	1	172600	0		172600	3.44511	172600			172600	3.44511	3.44511	0	0	0	0	172600
USHA MAHESHWARI	AAHPM6029Q	1	100	0		100	0.001996	100			100	0.001996	0.001996	0	0	0	0	100
AAYUSH JAIN	AHGPJ9570R	1	60000	0		60000	1.197605	60000			60000	1.197605	1.197605	0	0	0	0	60000
DIPEN MAHESHWARI	AJTPM0760B	1	75000	0		75000	1.497006	75000			75000	1.497006	1.497006	0	0	0	0	75000
KUSHAL MAHESHWARI	CJFPM0616L	1	65000	0		65000	1.297405	65000			65000	1.297405	1.297405	0	0	0	0	65000
Central Government/ State Government(s)		0	0	0		0	0	0			0	0	0	0	0	0	0	0
Financial Institutions/ Banks		0	0	0		0	0	0			0	0	0	0	0	0	0	0
Bodies Corporate		0	0	0		0	0	0			0	0	0	0	0	0	0	0
Any Other( Specify )		0	0	0		0	0	0			0	0	0	0	0	0	0	0
PAC-Individuals		0	0	0		0	0	0			0	0	0	0	0	0	0	0
Mutual Fund		0	0	0		0	0	0			0	0	0	0	0	0	0	0
PAC-Body Corporate		0	0	0		0	0	0			0	0	0	0	0	0	0	0
Non Govt. Institutions		0	0	0		0	0	0			0	0	0	0	0	0	0	0
HUF-Individuals		0	0	0		0	0	0			0	0	0	0	0	0	0	0
NBFC		0	0	0		0	0	0			0	0	0	0	0	0	0	0
<b>Sub-Total (A)(1)</b>		<b>14</b>	<b>1279300</b>	<b>0</b>		<b>1279300</b>	<b>25.53493</b>	<b>1279300</b>			<b>1279300</b>	<b>25.53493</b>	<b>25.535</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>1211200</b>
<b>(2) Foreign</b>		<b>0</b>	<b>0</b>	<b>0</b>		<b>0</b>	<b>0</b>	<b>0</b>			<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
Individuals (Non-Resident Individuals / Foreign Individuals)		0	0	0		0	0	0			0	0	0	0	0	0	0	0
Government		0	0	0		0	0	0			0	0	0	0	0	0	0	0
Institutions		0	0	0		0	0	0			0	0	0	0	0	0	0	0
Foreign Portfolio Investor		0	0	0		0	0	0			0	0	0	0	0	0	0	0
Any Other(specify)		0	0	0		0	0	0			0	0	0	0	0	0	0	0
<b>Sub-Total (A)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>		<b>0</b>	<b>0</b>	<b>0</b>			<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>		<b>14</b>	<b>1279300</b>	<b>0</b>		<b>1279300</b>	<b>25.53493</b>	<b>1279300</b>			<b>1279300</b>	<b>25.53493</b>	<b>25.535</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>1211200</b>

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

**Note:**

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = IV+V+VI	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+CZ) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+CZ	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered(XIII)		Number of equity shares held in dematerialized form (XIV)
								No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)	As a % of total Shares held (b)	
								Equity	Class eg: y								
<b>(1) Institutions</b>			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(a) Mutual Funds/ Venture Capital Funds			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(b) Alternate Investment Funds			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c) Foreign Venture Capital Investors			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d) Foreign Portfolio Investors			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(e) Financial Institutions			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(f) / Banks			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(g) Insurance Companies			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(h) Provident Funds/ Pension Funds			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
<b>(i) Any Other (specify)</b>			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Foreign Financial Investors			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Foreign Corporate - QFI			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
<b>Sub-Total (B)(1)</b>			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(2) Central Government/ State Government(s)/ President of India			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
<b>Sub-Total (B)(2)</b>			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
<b>(3) Non-institutions</b>			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(a) Individuals -			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
i. Individual shareholders holding nominal share capital of Rs. 10 lakhs or more			715	396700	0	396700	7.918164	396700	396700	7.918164	7.918	0	0	0	0	0	0
ii. Individual shareholders holding nominal share capital of less than Rs. 10 lakhs			13	2314100	0	2314100	46.189621	2314100	2314100	46.189621	46.19	0	0	0	0	0	226200
BISWANATH SARKAR	APCP57594E		1	226200	0	226200	4.51497	226200	226200	4.51497	4.51497	0	0	0	0	0	226200
SURESH VITHOBA BHUJBAL			1	160500	0	160500	3.203593	160500	160500	3.203593	3.203593	0	0	0	0	0	0
SUNIL KUNTE			1	170500	0	170500	3.403194	170500	170500	3.403194	3.403194	0	0	0	0	0	0
YASHWANT NATE			1	185500	0	185500	3.702595	185500	185500	3.702595	3.702595	0	0	0	0	0	0
CHANDRAMANI MISHRA			1	98000	0	98000	1.956088	98000	98000	1.956088	1.956088	0	0	0	0	0	0
INDU MAHESHWARI			1	238000	0	238000	4.750499	238000	238000	4.750499	4.750499	0	0	0	0	0	0
VIPUL MAHESHWARI	AAEPM4562D		1	205500	0	205500	4.101796	205500	205500	4.101796	4.101796	0	0	0	0	0	0
MAHENDRA KUMAR SINGH			1	74400	0	74400	1.48503	74400	74400	1.48503	1.48503	0	0	0	0	0	0
KISAN NIVRUTI PATIL			1	231400	0	231400	4.618762	231400	231400	4.618762	4.618762	0	0	0	0	0	0
DARSHINI DUBE			1	240000	0	240000	4.790419	240000	240000	4.790419	4.790419	0	0	0	0	0	0
NILESH SHIGWAN			1	205000	0	205000	4.091816	205000	205000	4.091816	4.091816	0	0	0	0	0	0
RAMA DUBE			1	241100	0	241100	4.812375	241100	241100	4.812375	4.812375	0	0	0	0	0	0
(b) NBFCs registered with RBI			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c) Employee Trusts			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d) Overseas Depositories (holding DRs) (balancing figure)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
<b>(e) Any Other (specify)</b>			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
<b>Bodies Corporate</b>			3	1019900	0	1019900	20.357285	1019900	1019900	20.357285	20.357	0	0	0	0	0	695200
CYPRESS CONSULTANTS PRIVATE LIMITE	AAACC3346F		1	695200	0	695200	13.876248	695200	695200	13.876248	13.876248	0	0	0	0	0	695200
FLASH SECURITIES PRIVATE LIMITED			1	191000	0	191000	3.812375	191000	191000	3.812375	3.812375	0	0	0	0	0	0
BOMEM INSTRUMENT PVT LTD			1	133700	0	133700	2.668663	133700	133700	2.668663	2.668663	0	0	0	0	0	0
<b>OCB</b>			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
<b>NRI Individuals</b>			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
<b>Foreign Company</b>			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
<b>Foreign National</b>			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
<b>Clearing Member</b>			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
<b>Individuals - HUF</b>			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
<b>Trusts</b>			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
<b>Sub-Total (B)(3)</b>			731	3730700	0	3730700	74.46507	3730700	3730700	74.46507	74.465	0	0	0	0	0	921400
<b>Total Public Shareholding(B)=(B)(1)+(B)(2)+(B)(3)</b>			731	3730700	0	3730700	74.46507	3730700	3730700	74.46507	74.465	0	0	0	0	0	921400

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

**Note:**

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons:

Institutions/Non Institutions holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian,

**Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder**

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered(XIII)		Number of equity shares held in dematerialized form (XIV)	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (Not applicable ) (a)		As a % of total Shares held (b)
									Class eg: X	Class eg: y	Total								
(1)	Custodian/DR Holder	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(a)	Name of DR Holder (if available)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(I)	abc,...	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(II)	efg...	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(a)	Name (abc... Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	

**Note**

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available,